

10 MARCH 2026

**SUNWAY**  
**HEALTHCARE**  
**SUNWAY HEALTHCARE HOLDINGS BERHAD**  
(Registration No. 202101000296 (1400594-U))  
(Incorporated in Malaysia under the Companies Act 2016)

**PRESS RELEASE**

**INITIAL PUBLIC OFFERING (“IPO”) OF UP TO 1,968,996,020 ORDINARY SHARES IN SUNWAY HEALTHCARE HOLDINGS BERHAD (“SHH”) (“IPO SHARES”) IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED ORDINARY SHARES IN SHH (“SHARES”) ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING AN OFFER FOR SALE OF UP TO 1,393,987,720 EXISTING SHARES AND A PUBLIC ISSUE OF 575,008,300 NEW SHARES (“ISSUE SHARES”)**

Malaysian Issuing House Sdn Bhd is pleased to announce that the retail offering of 230,003,400 Issue Shares made available for application by the Malaysian public has been oversubscribed by **5.57 times**.

The IPO of up to 1,968,996,020 Shares involves:

- (I) institutional offering of up to 1,623,990,920 IPO Shares to Malaysian and foreign institutional and selected investors, including Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia (“MITI”) at the institutional price to be determined by way of bookbuilding (“**Institutional Price**”) (“**Institutional Offering**”); and
- (II) retail offering of 345,005,100 Issue Shares to the directors of SHH, eligible employees of SHH and its subsidiaries (“**Group**”), persons who have contributed to the success of the Group, the directors of Sunway Berhad (“**Sunway**”) and eligible employees of Sunway and its group of companies (collectively, “**Eligible Persons**”), and the Malaysian public at the retail price of RM1.45 per Issue Share (“**Retail Price**”), payable in full upon application and subject to refund of the difference between the Retail Price and the Final Retail Price (as defined below) in the event that the Final Retail Price is less than the Retail Price (“**Retail Offering**”).

The Institutional Price has been fixed at RM1.45 per IPO Share. Accordingly, the final retail price for the Issue Shares under the Retail Offering has also been fixed at RM1.45 per Issue Share (“**Final Retail Price**”). As the Final Retail Price equals the Retail Price, there will be no refund to be made to the successful applicants under the Retail Offering.

A total of 77,236 applications for 1,510,757,600 Issue Shares were received from the Malaysian public, resulting in an overall oversubscription rate of **5.57 times**. Specifically, a total of 9,972 applications for 202,715,200 Issue Shares were received for the Bumiputera public portion, representing an oversubscription rate of 0.76 times. Meanwhile, a total of 67,264 applications for 1,308,042,400 Issue Shares were received for the other Malaysian public portion, representing an oversubscription rate of 10.37 times. The 115,001,700 Issue Shares made available for application by the Eligible Persons were fully subscribed.

For the Institutional Offering, the Joint Global Coordinators and the Joint Bookrunners have confirmed that the 1,623,990,920 IPO Shares offered to Malaysian and foreign Institutional and selected investors, including Bumiputera investors approved by the MITI, have been fully subscribed. A total of 20 cornerstone investors subscribed for 52.6% of the Institutional Offering, while the IPO Shares offered via bookbuilding attracted demand exceeding RM11.7 billion in value.

**Maybank Investment Bank Berhad** and **AmInvestment Bank Berhad** are the Joint Principal Advisers, Joint Global Coordinators, Joint Bookrunners, Joint Managing Underwriters and Joint Underwriters for the IPO.

**UBS Securities Malaysia Sdn Bhd, UBS AG, Singapore Branch, The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch, and Jefferies Singapore Limited** are the Joint Global Coordinators and Joint Bookrunners for the IPO.

**Affin Hwang Investment Bank Berhad, CIMB Investment Bank Berhad** and **RHB Investment Bank Berhad** are the Joint Bookrunners and Joint Underwriters for the IPO.

**CLSA Securities Malaysia Sdn Bhd, CLSA Limited, DBS Bank Ltd., Mizuho Securities Asia Limited** and **United Overseas Bank Limited** are the Joint Bookrunners for the IPO.

**Kenanga Investment Bank Berhad** is the Joint Underwriter for the IPO.

The notices of allotment will be mailed to all successful applicants by 17 March 2026.